

An aerial photograph of a large port facility. In the foreground, a Maersk Line container ship is docked at a pier, with several red gantry cranes positioned over its deck. The ship's name 'MAERSK LINE' is visible on its side. In the background, another large container ship with 'MSC' on its side is docked. The port is filled with stacks of colorful shipping containers and numerous other cranes. The water is blue, and a cityscape is visible in the distance under a clear sky.

Port Management Association of Eastern & Southern Africa (PMAESA)

**Africa Transport Policy Program,
REC-TCC Meeting
Abuja**

Outline

- About PMAESA
- Membership
- Objectives
- PMAESA Organs
- Committees
- Areas of Focus
- Achievements
- Initiatives
- Conferences





PMAESA Introduction

- Established in 1973 under the auspices of the United Nations Economic Commission for Africa (ECA),
- A non-profit, inter-governmental organization made up of Port Operators, Government Line Ministries, Logistics and Maritime Service Providers and other port and shipping stakeholders from the Eastern, Western and Southern African and Indian Ocean regions,
- Has 25 countries under its jurisdiction
- Governed by a Council and the Board of Directors (6 – representing Coastal Countries, Island Countries and Land-Linked Countries) – currently chaired in Namibia



Objectives

- Enable relationships among member ports with a view to promoting regional cooperation and subsequently regional integration.
- Framework for exchange of information and ideas among members and to enable members to interface with one another from the port, transport and trade spaces to exchange benchmarks and best-practices.
- Working towards improving conditions of operation and management of ports (coastal and inland) in its region of coverage with a view to increase their efficiencies.



Pan African Association for Port Cooperation (PAPC)



Established 1999 PAPC is the apex continental body and federation of the three sub-regional port Associations in Africa - **Port Management Association of West and Central Africa (PMAWCA)**, **Port Management Association of East and Southern Africa (PMAESA)** and the **Union of Port Administrations of Northern Africa (UAPNA)**

Established to harmonize regional work & create continental pool of port Authorities to ensure that good lessons and best practices in one sub-region could be very efficiently and harmoniously shared and replicated all over the continent.

Through its biannual **PAPC Conference**, PAPC has promoted a continent-wide forum for ports and the maritime business community to meet, share experiences and deliberate on the challenges and prospects of the port, maritime transport and trade sector of the continent.

Pan-African Association for Port Cooperation (PAPC)

UAPNA Members = 8

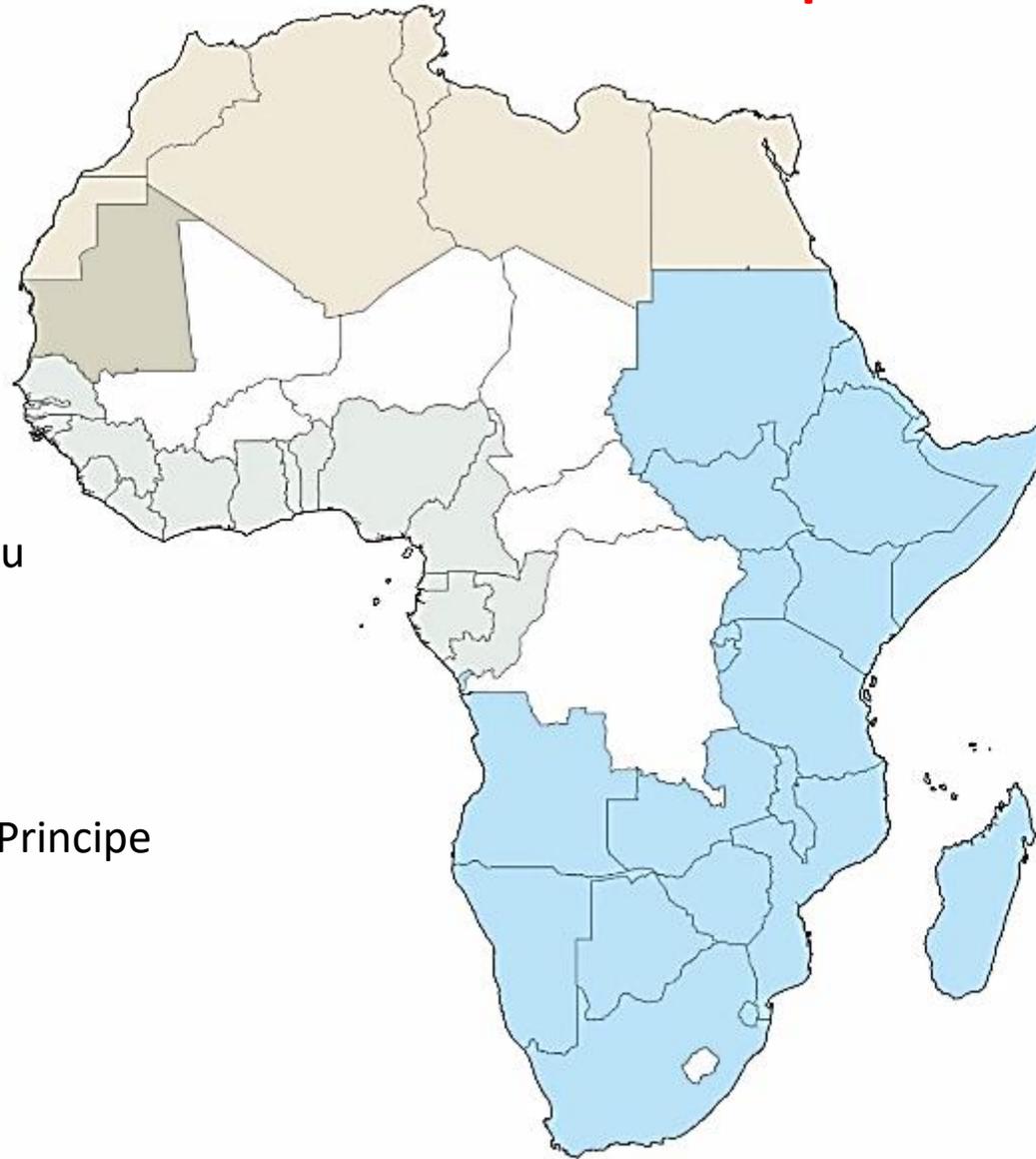
- | | |
|------------|----------------|
| Algeria | Morocco |
| Egypt | Sudan |
| Libya | Tunisia |
| Mauritania | Western Sahara |

PMAWCA Members = 18

- | | |
|-------------------|---------------------|
| Angola | Guinea Bissau |
| Benin | Ivory Coast |
| Cameroon | Liberia |
| Cape Verde | Mauritania |
| Congo | Nigeria |
| Equatorial Guinea | Sao Tome & Principe |
| Gabon | Senegal |
| Gambia | Sierra Leone |
| Ghana | Togo |
| Guinea (Conakry) | |

PMAESA Members = 25

- | | |
|-----------------|--------------|
| Angola | Namibia |
| Botswana | Rwanda |
| Burundi | Seychelles |
| Djibouti | Somalia |
| Eritrea | South Africa |
| Ethiopia | South Sudan |
| Kenya | Sudan |
| Lesotho | Swaziland |
| Madagascar | Tanzania |
| Malawi | Uganda |
| Mauritius | Zambia |
| Mozambique | Zanzibar |
| | Zimbabwe |



Legend:

- PMAESA Region
- PMAWCA Region
- UAPNA Region

Darkened shaded areas imply membership to 2 associations



Collaboration with SSATP

Primarily based around policy development advice:

- Assessment of maritime gateways to capture analyze and disseminate Port Performance Indicators (PPIs)
- Development of Container Terminal Concession Guidelines



Port Concession Agreements

- Major transformation realized in African Ports both public and private
- Global terminal operator concessions footprint across Africa include those awarded to APM Terminals, Bollore Africa Logistics, ICTSI, DP World, CMA – CGM, TIL/MSC, China Merchant Holdings
- Majority based in West Africa – however such arrangements forecast in PMAESA region also (e.g. Mombasa, Port Louis, Walvis Bay)
- Ports operate in challenging environments with bigger investments required to be made in a far less predictable future.



Dissemination – PMAESA

- Draft guidelines were circulated to the membership primarily port authorities.
- Moderate feedback received in view of low concession agreements across PMAESA ports.



Presentation to the PMAESA Board

Final document presented to the PMAESA Board in December 2016 and positive feedback received. Board Chairman directed all members to support the initiative and further explore the possibility of:

- Dissemination at the Ministerial/policy-making Level
- Conducting technical workshop/master-class to train national stakeholders on the concession process
- Expand study to include various port terminals/infrastructure (dry port, oil terminal, bulk terminal)



In conclusion

- PMAESA is grateful to the support provided by the SSATP and we look forward to future collaboration in this regard.



Thank you for your attention

