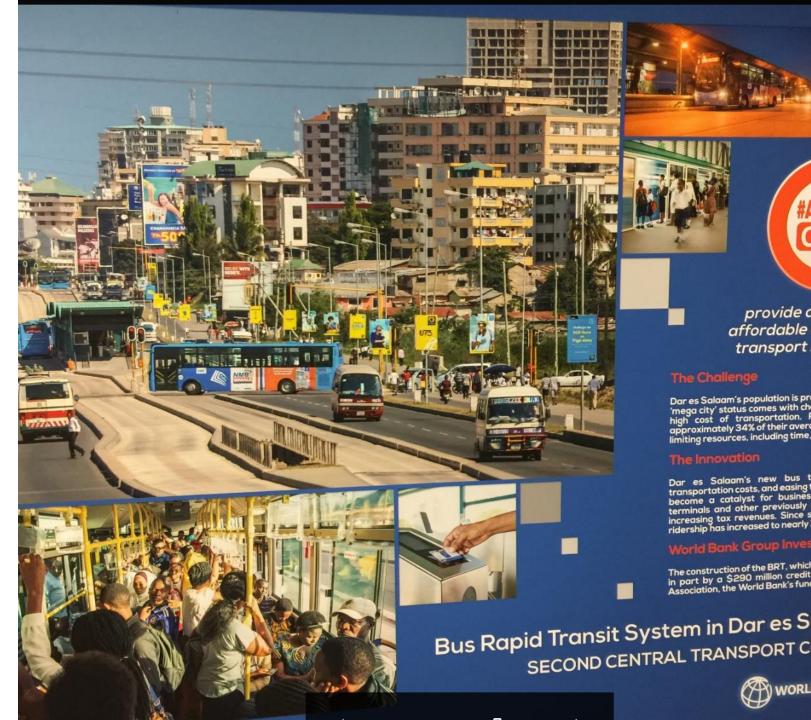
#### The Dar es Salaam Bus Rapid Transit (BRT) system

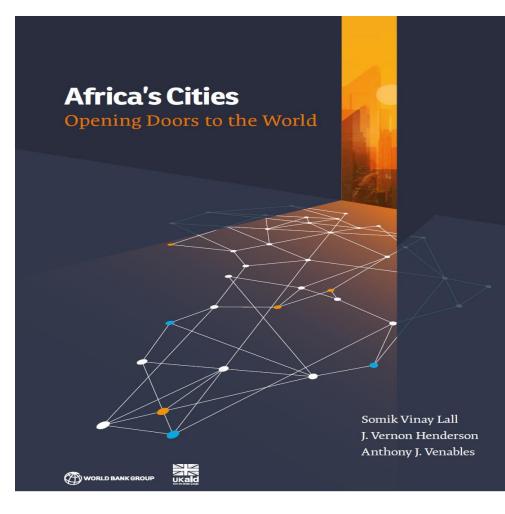


#### Outline

- Context
- BRT Network Design
- Dar BRT Implementation
- BRT Operations and Impacts
- Challenges Teething problems
- TOD Piloting
- Scaling up
- Road safety
- Impact Evaluation Pilots



# African Cities are Crowded, Disconnected & Costly (2017 Report)

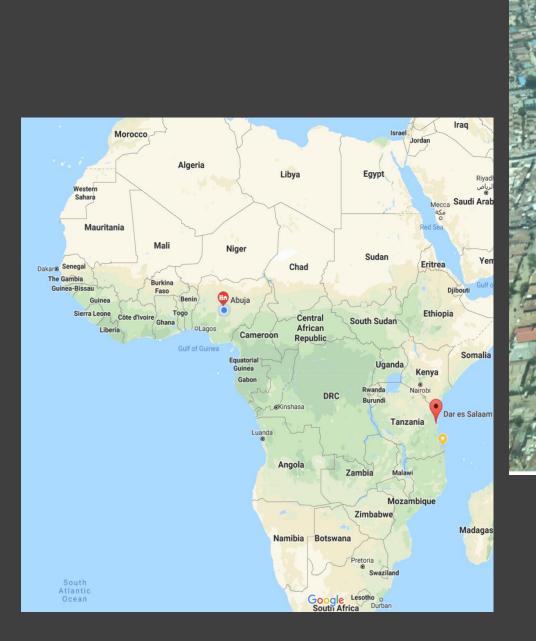


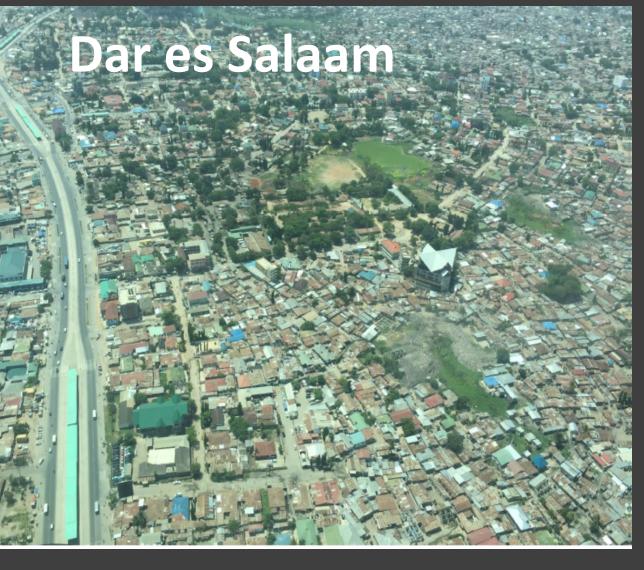
Typical African cities share three features that constrain urban development and create daily challenges for residents:

**Crowded**, not economically dense — investments in infrastructure, industrial and commercial structures have not kept pace with the concentration of people, nor have investments in affordable formal housing; congestion and its costs overwhelm the benefits of urban concentration.

**Disconnected** — cities have developed as collections of small and fragmented neighborhoods, lacking reliable transportation and limiting workers' job opportunities while preventing firms from reaping scale and agglomeration benefits.

**Costly** for households and for firms — high nominal wages and transaction costs deter investors and trading partners, especially in regionally and internationally tradable sectors; workers' high food, housing, and transport costs increase labor costs to firms and thus reduce expected returns on investment.



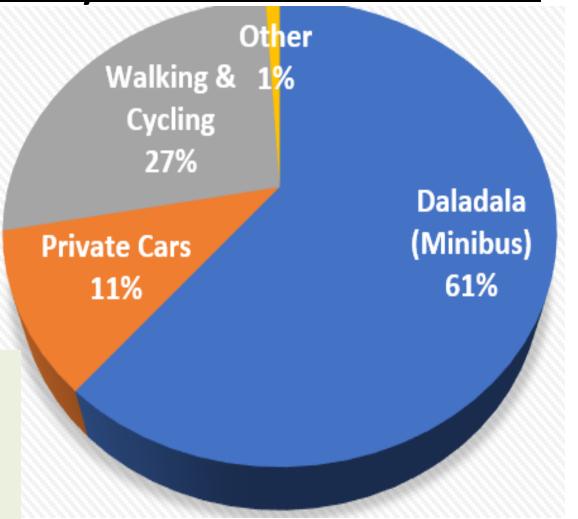


- 3<sup>rd</sup> Most Rapidly Urbanizing City in Africa
- Outdated Land-use Master -> dated 1979
- Massive Traffic Congestion

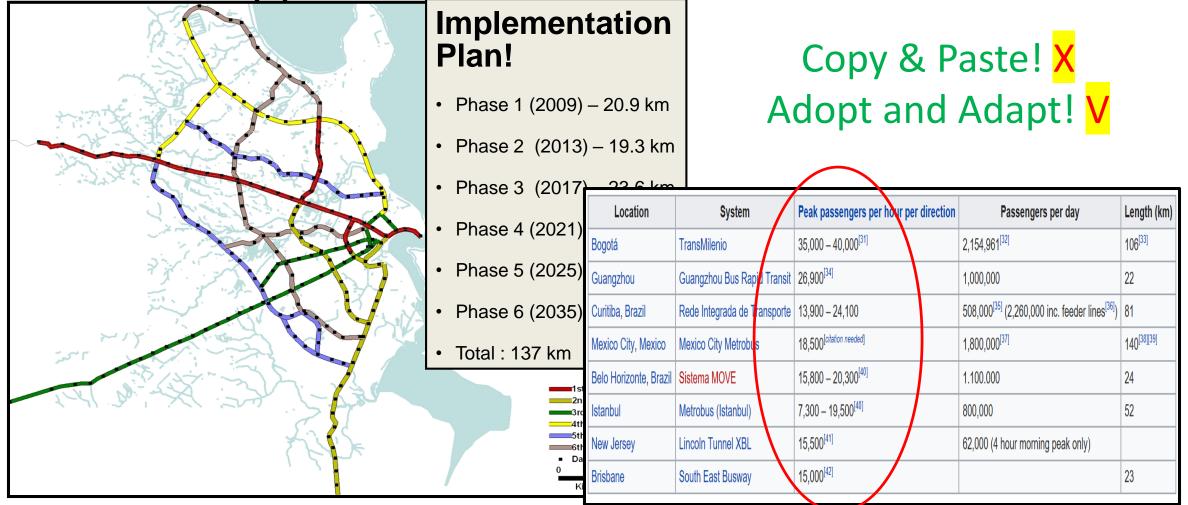
#### Deep-diving to Appreciate Root causes!



**Conclusion:** Disproportionate allocation of Road Space exacerbate traffic Congestion and Commuter Frustrations!



# An Integrated BRT Trunk Network Developed & Approved by Government in 2007



#### Governance

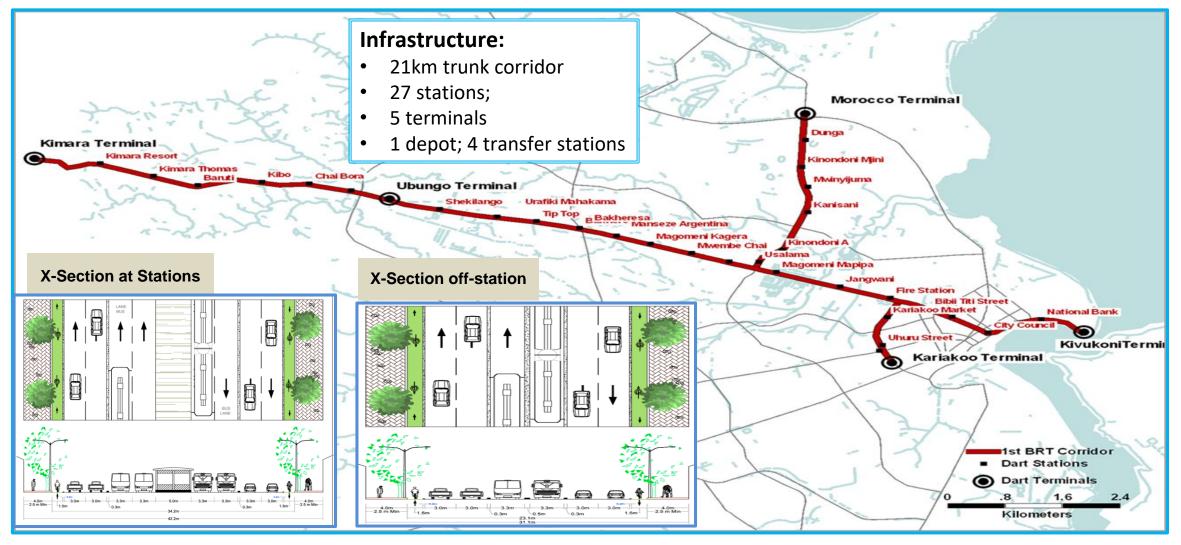
- BRT Conceived by Dar es Salaam City Council Mayor's Vision
- DCC Project Implementation Team led Preparation
- DCC capacity & mandate challenges



- Dar Rapid Transit Agency (DART) created under Ministry of Local Government
- Oversight by Ministerial Advisory Board reporting to Ministry

Implementation: City Council & Municipal Roles Overshadowed by Central Government (TANROADS – Infra; DART – RAP & Operations)

### BRT Phase 1: 2008 - 2016



### Infra Implementation Challenges

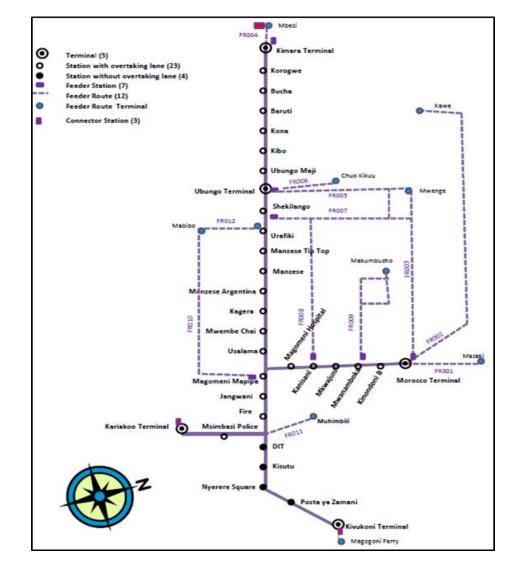
- Delays in the implementation of Resettlement Action Plan
  - Capacity, Coordination, Fund Release, Change of Land-use, BRT Only street
- Failures in initial Procurement process in 2008
- Inadequate Engineering Designs
  - Unmapped ground utilities
  - Weak supervision engineer
- Infrastructure Cost overruns





#### **Preparations for BRT Operations**

- Private Sector Operators (PPP)
  - Bus Operator 1 (Interim Operator)
  - Bus Operator 2 (Competitively selected)
  - Fare Collector & ITS Operator (Competitive)
  - Fund Manager (Competitive)
- Transaction Advisors hired 2014
- Road Show June 2014
- Buses (305 Nos total):
  - Trunk (150psgr) 177 Nos.
  - Feeder Buses (80psgr) 128 Nos
- PPP Process for Competitive Packages is yet to be Concluded!



#### Contracting of an Interim BRT Operator

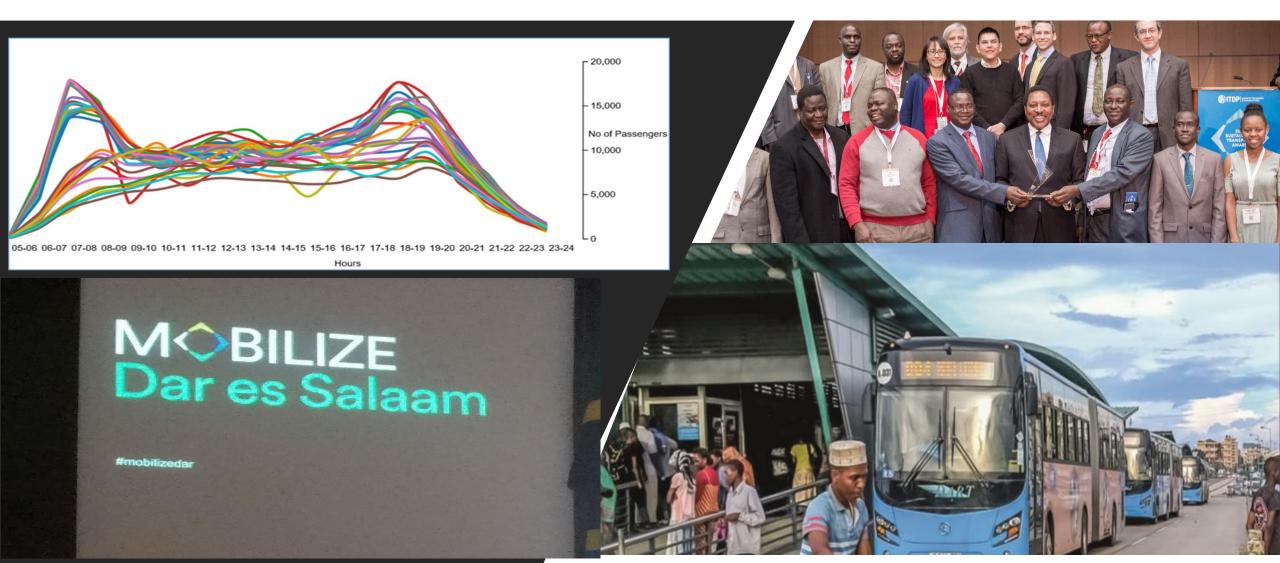
- Interim Service Providers (ISP) for Trial Services
- Existing Minibus Operators under former public operator (UDA)
- ISP Contract signed on April 24, 2015 for supply of:
  - 5 BRT Trunk Articulated Buses (18-m of 150psgrs)
  - 71 BRT Feeder Buses (12-m of 80psgrs)
  - Simple Electronic Ticketing system (Not AFCS)
- Mismatch with Actual Supplied Services (Aug. 2015):
  - 39 Trunk Articulated Buses; 101 Feeder BRT Buses & AFCS with ITS

Contract Renegotiated to accommodate all services 2016 & Services Commenced in May 2016

#### Impact of Interim Operations (200,000psgrs/day)



#### Dar es Salaam secured ITDP Sustainable Transport Award 2018 First African City to be awarded (Mobilize Conf. June 26-29, 2018)



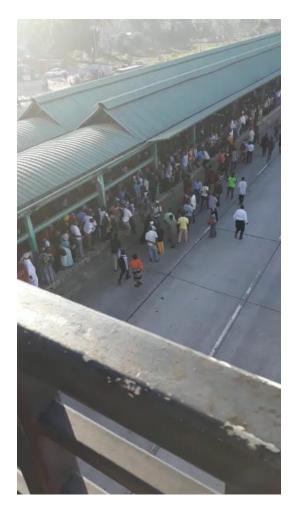
### Reputational Challenges – Teething Problems

- Deterioration of Operations
  - Overcrowded Buses
    - Discomfort
    - GBV
  - Long Ticketing Queues
  - Unreliability of Services
  - High Driver Turnover
- Inadequate DART Capacity
- Court Injunctions by the ISP
- Hesitation in PPP processing
- Flooding along the Trunk line
- Inadequate Communication



#### Mountains of Challenges:=> Power of Social Media Climate Resilience? Passenger Frustrations, etc





#### BRT as Launch Pad for Land-use Planning - TOD

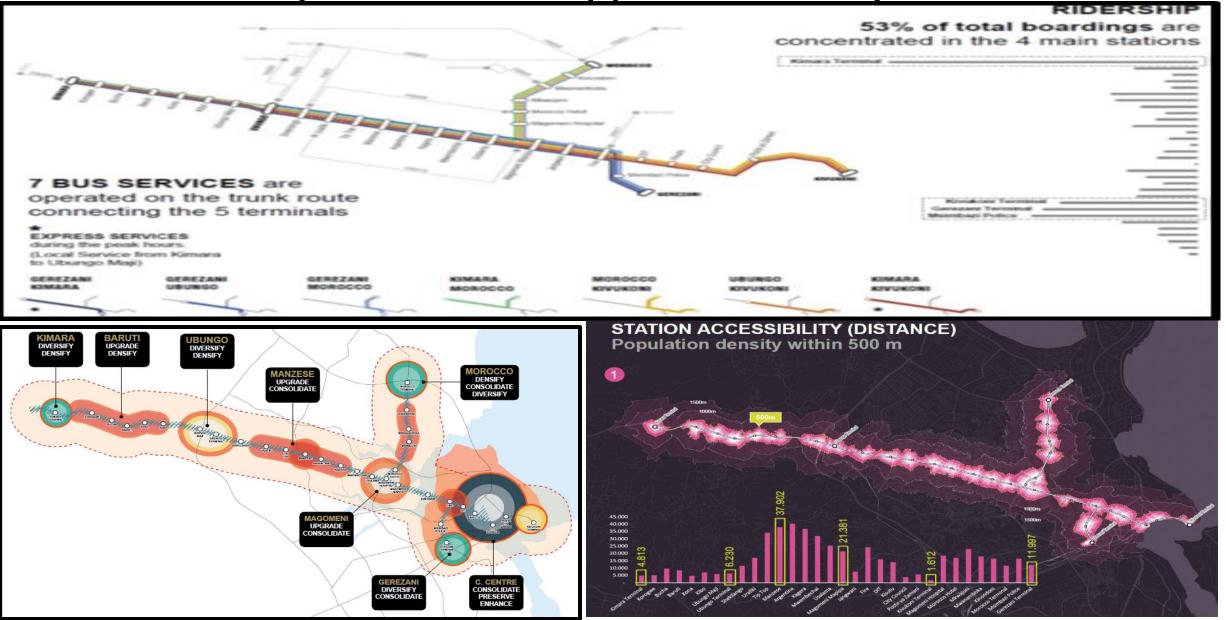
#### Intensive Engagement (Two Years)

#### 8 Key Principles !

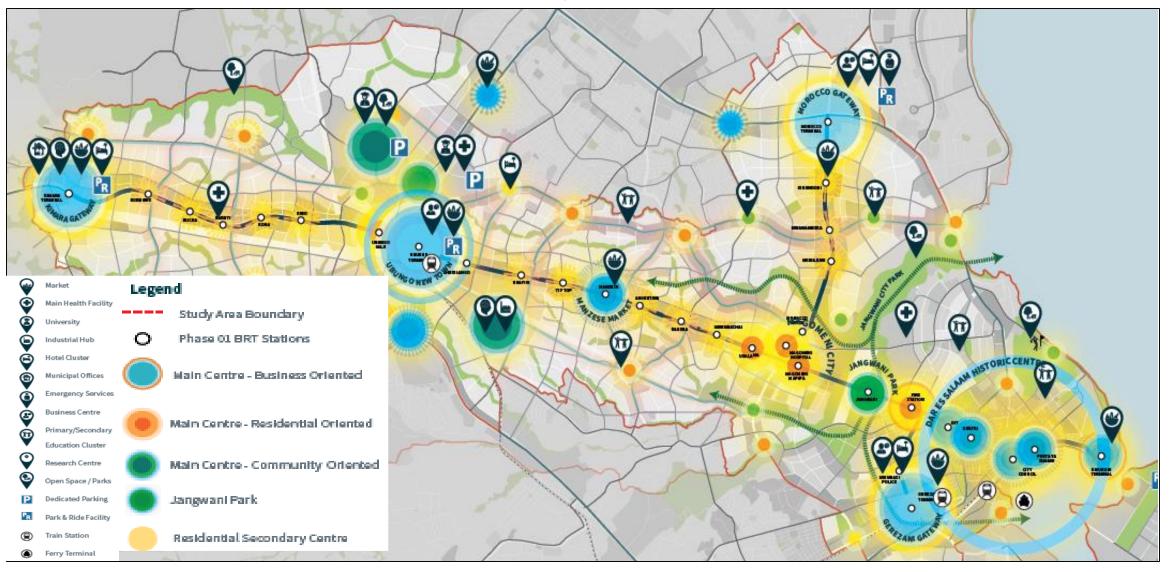
#### Stakeholders Consultation & Public Exhibition



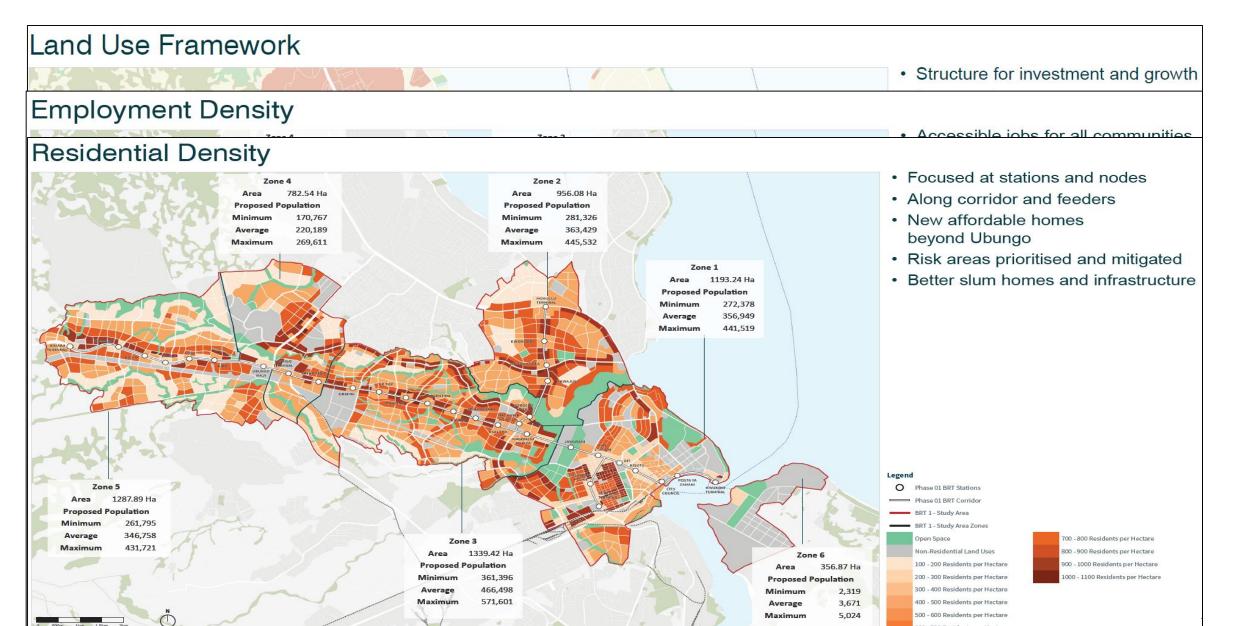
#### Corridor Analysis – Ridership, Accessibility



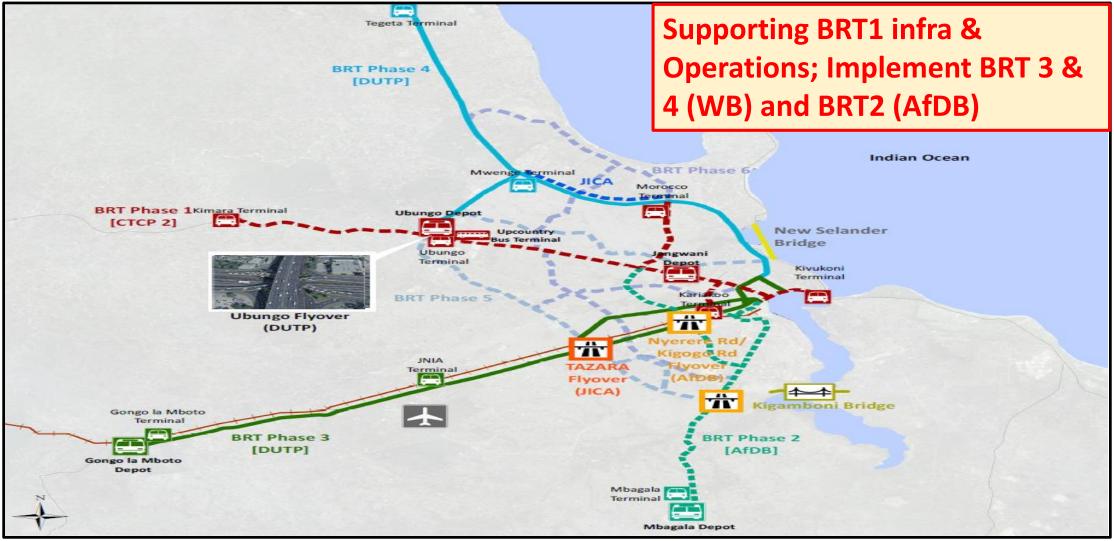
#### Phase 1 Corridor Development Framework



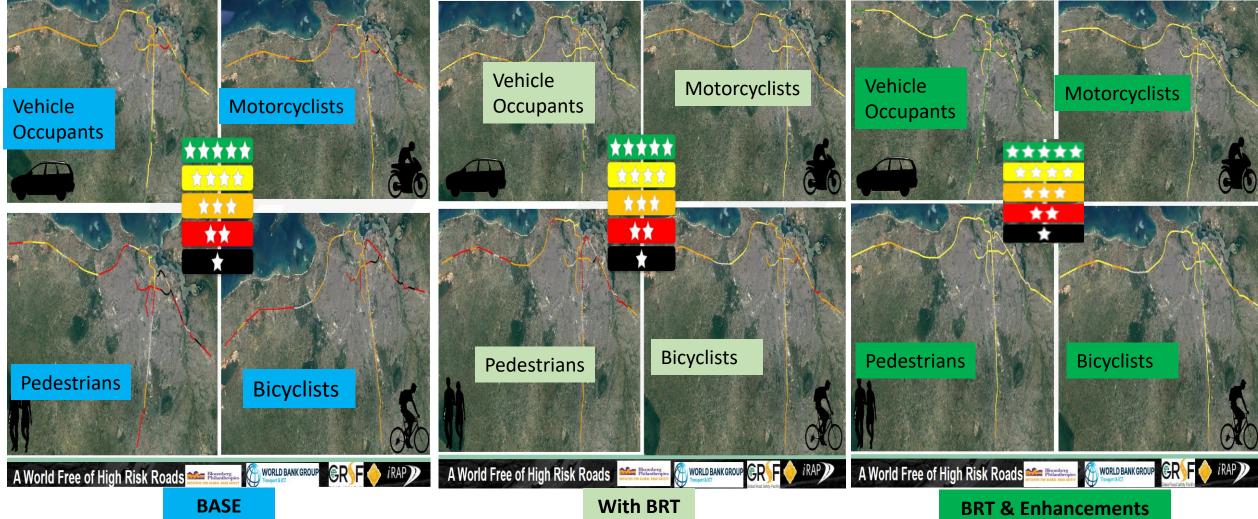
#### Framework Land-use, Employment & Residential Density



# Scaling up BRT Support through WB & AfDB support



# Road Safety Improvements with BRT: iRAP Star Ratings for BRT 2, 3 & 4

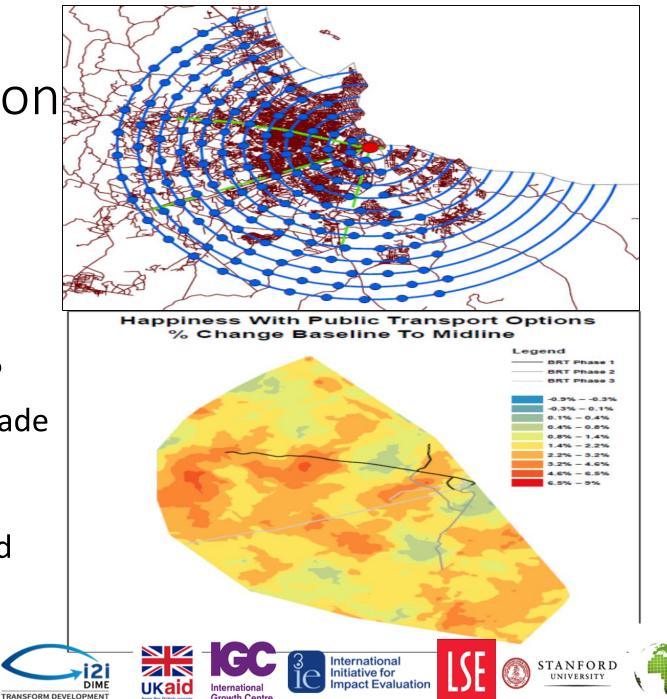


### BRT Impact Evaluation

**Does BRT Operations:** 

- Reduce travel times?
- Improve safety and security of commuters?
- Create jobs and boost income?
- Encourage firm productivity, trade and growth?
- Improve property values?
- Increase the health, wealth and happiness of Dar residents – especially the poor?





Growth Centr

# RUSSIA WORLD CUP

Dar BRT is Still Works-in-Progress!

D

HE HERDER

A Continuous Learning Process and Pushing ahead !